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By Tony Burton • Oct 13, 2025

Smart Brevity® count: 3 mins...855 words In today's October 13, 2025 Update:

Hospitality Conditions Survey - September 2025 Key Takeaways

2025

- Wednesday: Hospitality Conditions Webinar with the Minneapolis Federal Reserve on October 15
- Join Us October 20 for a Minnesota Paid Leave Informational Webinar

• Reserve Your Spot: Join us for Stars of the Industry - December 4,

- Wednesday: Webinar with Agilysys on Maximizing Guest Revenue In the News
- Is your organization interested in sponsorship? **Email us** to learn more.

Save money and energy with our increased

natural gas foodservice equipment rebates.

Hospitality Conditions Survey: Key Takeaways Highlight a Challenging **Business Environment**

HOSPITALITY CONDITIONS SURVEY SEPTEMBER 2025 KEY TAKEAWAYS

We've determined three key takeaways:

compared to the same period in 2024. • Profits were the hardest-hit metric, with over half (53%) of respondents reporting lower results.

1. **Performance and Profitability are Slipping:** Hospitality

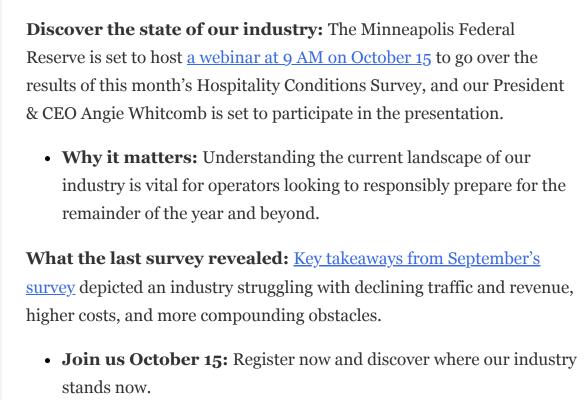
business operations saw a net decline during May-August 2025

2. Rising Costs are the Primary Strain: Higher operational costs, driven by inflation and labor, represent the greatest challenges.

You can check them out in more detail here.

- Price increases for necessary goods and services topped the list (66%).
- policies. **Go deeper:** We've fleshed out the numbers behind these key takeaways.

Explore Key Takeaways



MINNESOTA PAID LEAVE

October 20: Join Us for a Webinar on

Minnesota Paid Leave



Register Now

REGISTRATION LIVE - Stars of the

Celebrations are on the horizon! Join us December 4, 2025 at The <u>Lofton Hotel in Downtown Minneapolis</u> for a dazzling night of celebration, recognition, and inspiration at the Stars of the Industry

• What to expect: This year's gala promises to be an exclusive

achievements of professionals and organizations contributing to the

attendees will be prompted to choose their dinner selections for our

• Interested in sponsoring? Just like all of our signature events,

Reserve your spot today: Registration is now live for both individual

• **Be prepared to select meal options:** While registering,

evening with a delicious dinner honoring the outstanding

Awards Gala.

and table purchases.

planning purposes.

excellence of our industry.

Proven Strategies to Increase Per-Guest Revenue Hosted by Hospitality Minnesota and Agilysys Wednesday, October 15, 2025 | 10:00 AM **BROUGHT TO YOU BY:** MONROE GROWNESS Fresh. of Washington

An industry dilemma: Since the post-COVID travel rebound, the way

guests spend—and what they expect—has changed. Maximizing revenue

per guest is no longer just about upgrades; it's about creating an

What's in store: Join us October 15 at 10 AM as we team up for a

• The Evolution of Guest Spend: How guest behavior has shifted

post-pandemic and why optimizing spend per guest is critical to

• Personalized Digital Marketing: Using guest preferences to

Universal Guest Profiles: How integrating guest data across

multiple systems enables personalized experiences and smarter

• **Self-Service Options:** Empowering guests with choices through

experience tailored to each individual, at every touchpoint.

craft targeted offers that drive ancillary revenue.

webinar with Agilysys to explore...

operational success.

offers.

In the News

News

| Bring Me The News

Register Now

• Joe Jonas dines at 2 Minneapolis restaurants ahead of St. Paul show

• <u>International tourism has been down in Minnesota this year</u> | ABC 6

To learn more about us, visit our website: hospitalityminnesota.com Members can log into the member portal here.

Your responses are anonymous

Was this edition useful?

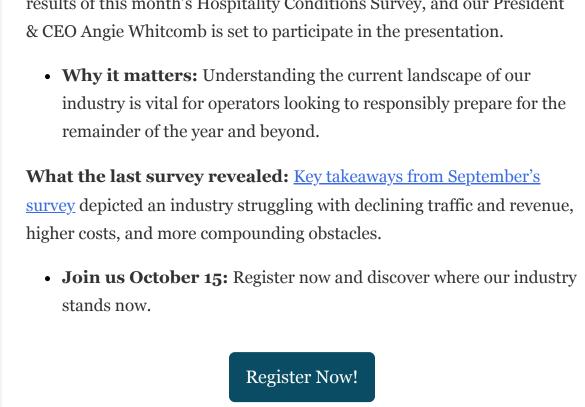
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Unsubscribe

An industry combatting multiple factors: Results from the Hospitality Minnesota's September 2025 survey collaboration with the Minneapolis Federal Reserve are in.

3. Tariffs are Hurting Business: The harmful impacts of trade policies are strongly negative for the sector. • An overwhelming majority (82%) reported a modest or significant negative effect on their firm from import tariff

Registration Open for Wednesday's Hospitality Conditions Webinar



Join us Monday, October 20 at 10:45 AM for a webinar that will cover how starting Jan. 1, 2026, Minnesota Paid Leave will provide payments and job protections to Minnesotans as well as require participation of all employersmost employers. • What you need to know: As a hospitality employer, you play an important role in helping your employees learn about and access

Minnesota Paid Leave when they need time off for some of life's

a serious illness, or caring for a loved one.

responsibilities under Paid Leave.

most important moments – like welcoming a child, recovering from

Are you ready for Paid Leave implementation next quarter?

Industry Awards Gala

our gala has sponsorships of all sizes available. Contact Angie if you would like to learn more! Register Here! This Week's Webinar on Increasing Per Guest Revenue **Operating Now**

digital platforms that increase satisfaction—and spending.

See you back here next week!

Leave feedback

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